

# Share Purchase Plan (SPP) Application Form

# GENESIS

This is an important document. Should you have any doubts about how to deal with it please consult a financial adviser.  
**This offer closes 5.00pm NZ time on 11<sup>th</sup> August 2009**

## Application for Shares

You may apply for one parcel of ordinary shares in Genesis Research and Development Ltd as set out below, in accordance with the Terms and Conditions of the SPP. To subscribe for new shares in Genesis, please do the following:

- **Tick one of the boxes below** to indicate the value of the parcel of Genesis ordinary shares that you wish to purchase.
- **Attach a cheque** payable to Genesis Research and Development Corporation Limited Trust Account.
- **Mail before the closing date.** Your acceptance form and cheque must be received by Computershare before the **close of the offer at 5.00pm (NZ time) on 11th August 2009**. You should allow sufficient time for this to occur.

16,666 shares

**NZ\$1,000**

33,333 shares

**NZ\$2,000**

50,000 shares

**NZ\$3,000**

66,666 shares

**NZ\$4,000**

83,333 shares

**NZ\$5,000**

By returning this form, you agree to be bound by the terms and conditions of the SPP, and certify that the aggregate value of all subscriptions for shares to which you are entitled under this SPP does not exceed NZ\$5,000. Genesis reserves the right to vary the closing date for the offer.

If you are a Custodian acting on behalf of a several Beneficial Owners you must also complete the section overleaf marked "Custodians Only" and a separate Application Form must be completed on behalf of each Beneficial Owner.

This offer is non-renounceable and can not be transferred to or accepted by any other person.

## Cheque details – please complete and ensure that the amount payable is correct.

Cheques or bank drafts should be made payable to "**Genesis Research and Development Corporation Limited Trust Account**". Payment must be made by cheque or bank draft in New Zealand dollars and drawn on a New Zealand bank.

Bank	Branch	Account Number	Suffix
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

## Questions and Contact Details

If you have any questions please contact Computershare NZ on (+64 9) 488 8777 or email [enquiry@computershare.co.nz](mailto:enquiry@computershare.co.nz)

Telephone number where we may contact you during business hours:

If you do not provide your telephone number it will be necessary to return any incomplete application to you by mail.

## Lodgement Instructions

Your application form and cheque or bank draft must be received by Computershare before the **close of the offer at 5.00pm (NZ time) on 11<sup>th</sup> August 2009**. You should allow sufficient time for this to occur. Your application form should be returned in the envelope provided to:

Computershare Investor Services Ltd  
Genesis SPP  
Private Bag 92119  
Auckland 1142

or

Computershare Investor Services Pty Ltd  
Genesis SPP  
GPO Box 52  
Melbourne VIC 8060

## CUSTODIANS ONLY

A "Custodian" means a registered shareholder:

- (a) that:
- (i) is a trustee corporation or a nominee company; and
  - (ii) holds those shares by reason only of acting for another person in the ordinary course of business of that trustee corporation or nominee company; or
- (b) that holds those shares by reason only that the person is a bare trustee of a trust to which those shares are subject.

If you act as a trustee corporation, nominee company or bare trustee (ie Custodian) in respect of more than one beneficiary, you may apply for shares in excess of the NZ\$5,000 limit, provided that you do not accept shares with an issue price of more than NZ\$5,000 in any 12 month period on behalf of any one beneficiary ("Beneficial Owner") for whom you are a Custodian.

A separate Application Form must be completed on behalf of each Beneficial Owner. You should copy and complete this Application Form, including the certification below, as many times as are required.

### CUSTODIAN'S CERTIFICATION

I/we irrevocably apply for the number of shares indicated in this form on the terms and conditions set out in this Application Form and the terms and conditions of the SPP.

By signing this Application Form, I/we certify that:

- (a) I/we hold ordinary shares in Genesis Research and Development Corporation Limited as a Custodian for Beneficial Owners;
- (b) the number of Beneficial Owners for which I am/we are holding those shares is set out above;
- (c) the Beneficial Owner on whose behalf I am/we are submitting this form is resident in New Zealand, and that Beneficial Owner has instructed me/us to apply for, and accept under the SPP the number of shares set out on the reverse;
- (d) I/we undertake not to accept on behalf of any of those Beneficial Owners for whom I/we act directly or indirectly as Custodian in any 12 month period shares under the SPP and/or any subsequent share purchase plan the total price of which is more than NZ\$5,000; and
- (e) the Beneficial Owner on whose behalf I am/we are submitting this Application Form is not making another separate application as a shareholder under the SPP, and no other Custodian is submitting an application under the SPP for that Beneficial Owner.

**ALL CUSTODIANS WHO COMPLETE THIS PART MUST ALSO SIGN AND DATE THE SIGNATURES BOX BELOW.**

### *For an Individual or Joint Holders or Holder of Power of Attorney.*

*If this Application Form is signed under a power of attorney, you must attach a certified photocopy of the power of attorney, together with a certificate of non-revocation.*

Custodian(s) signature(s)

Date

### **For a Company**

Signed on behalf of the Custodian by:

Director

Director

Date